

Patient Medical History Form

Today's Date: \_\_\_\_\_

PATIENT INFORMATION

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ BMI: \_\_\_\_\_

Patient's last name: \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_ Mr. Miss Mrs. Ms. Dr.

Hearing impaired? Yes No Visually impaired? Yes No Other limitations? \_\_\_\_\_

Need an interpreter? Yes No

Marital Status: Single Married Divorced Separated Domestic Partner Widow

Birth date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M F

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

What number do you prefer to be contacted: Home Cell Work

Email Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

How active is your job? Very Active (heavy lifting, construction) Active (on your feet most of the day)  
Mixed (some on feet, some seated) Sedentary (mostly seated)

PROGRAM INFORMATION

Are you interested in bariatric surgery? Yes No

Have you previously had bariatric surgery? Yes No

If YES: What type of surgery? \_\_\_\_\_ Who was your surgeon? \_\_\_\_\_

Which facility was this done? \_\_\_\_\_ When? \_\_\_\_\_

Do you still follow up with your surgeon? \_\_\_\_\_

Who is your primary care provider? \_\_\_\_\_ Phone number: \_\_\_\_\_

Do you see any other healthcare providers? Yes No

If YES, list all provider names and conditions seen for:

\_\_\_\_\_  
\_\_\_\_\_

### Past/Present Medical History

Diabetes	Yes	No	Past	Present	Emphysema/COPD	Yes	No	Past	Present
	Good Control		Poor Control		Pneumonia	Yes	No	Past	Present
	Type 1		Type 2		Arthritis	Yes	No	Past	Present
Diabetes while pregnant	Yes	No	Past	Present	Where?				
Hypertension (High blood pressure)	Yes	No	Past	Present	Problems with anesthesia	Yes	No	Past	Present
High Cholesterol or triglycerides	Yes	No	Past	Present	Thrombophlebitis	Yes	No	Past	Present
Heart attack	Yes	No	Past	Present	Abnormal bleeding	Yes	No	Past	Present
Have pacemaker or defibrillator	Yes	No	Past	Present	Rheumatic fever	Yes	No	Past	Present
Congestive heart failure	Yes	No	Past	Present	Thyroid problems	Yes	No	Past	Present
Heart murmur	Yes	No	Past	Present	Tuberculosis	Yes	No	Past	Present
Ever taken Fen-Phen	Yes	No	Past	Present	Urinary tract infection	Yes	No	Past	Present
Varicose veins	Yes	No	Past	Present	Kidney disease	Yes	No	Past	Present
Blood clots in the legs	Yes	No	Past	Present	Bladder/kidney infections	Yes	No	Past	Present
Blood clots to the lungs/Pulmonary embolism	Yes	No	Past	Present	Hepatitis/cirrhosis	Yes	No	Past	Present
PCOS (polycystic ovarian syndrome)	Yes	No	Past	Present	AIDS/HIV	Yes	No	Past	Present
Stroke	Yes	No	Past	Present	Do you have to take antibiotics before dental work?	Yes	No	Past	Present
Asthma	Yes	No	Past	Present	Colitis/enteritis/Crohn's disease	Yes	No	Past	Present
					Seizures	Yes	No	Past	Present

Past Surgical History (any with approximate date):

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Psychiatric: Please tell us honestly about any mental health diagnosis and/or related difficulty you have experienced in your lifetime. This information is needed to help provide you with the best possible support and treatment plan; it will be kept confidential.

Please check all that apply:

Alcoholism/substance abuse

Anorexia

Anxiety

Attempted suicide

Attention deficit disorder

Eating disorder

Bipolar disorder

Depression

PTSD

Schizophrenia/schizoaffective disorder

Sexual abuse (if yes, when \_\_\_\_\_)

Mental/emotional abuse (if yes, when \_\_\_\_\_)

Physical abuse (if yes, when \_\_\_\_\_)                      Self-injury/cutting behavior

Other psychiatric illness or condition: \_\_\_\_\_

Have you ever had outpatient counseling? Yes      No

    If yes, for what condition? \_\_\_\_\_

Have you ever been hospitalized for psychiatric problems? Yes      No

    If yes, when? \_\_\_\_\_

Are you currently seeing a counselor/psychiatric professional? Yes      No

    If yes, who is this? \_\_\_\_\_

Have you ever been in an alcohol or substance abuse program? Yes      No

    If yes, when? \_\_\_\_\_

Are you currently taking medication for anxiety, depression, or any other mental health problem? Yes      No

    If yes, who is prescribing this? \_\_\_\_\_

	Not at all	Several days	More than half the days	Nearly every day
1. Over the <i>last 2 weeks</i> , how often have you been bothered by any of the following problems?				
a. Little interest or pleasure in doing things	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Feeling down, depressed, or hopeless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Trouble falling/staying asleep, sleeping too much	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Feeling tired or having little energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Poor appetite or overeating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Feeling bad about yourself or that you are a failure or have let yourself or your family down	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. Trouble concentrating on things, such as reading the newspaper or watching television.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h. Moving or speaking so slowly that other people could have noticed. Or the opposite; being so fidgety or restless that you have been moving around a lot more than usual.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i. Thoughts that you would be better off dead or of hurting yourself in some way.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. If you checked off any problem on this questionnaire so far, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?	Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult



## Review of Systems

### General

Fevers	Yes	No
Sweats	Yes	No
Fatigue	Yes	No
Loss of appetite	Yes	No

### Skin

Rash	Yes	No
Acne	Yes	No
Skin cancer	Yes	No
Skin darkening	Yes	No
If yes, where?		

### Vision

Visual problems	Yes	No
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### Hearing

Hearing Problems	Yes	No
Ear Ringing	Yes	No

### Neurological

Dizziness	Yes	No
Migraines	Yes	No
Frequent headaches	Yes	No
Memory loss	Yes	No
Shaking	Yes	No
Numbness	Yes	No
Incoordination	Yes	No

### Genito-urinary

Blood in urine	Yes	No
Vaginal infections	Yes	No
Stress urinary incontinence	Yes	No
Prostate infections	Yes	No

### Pulmonary disease

Short of breath on exertion	Yes	No
Hay fever	Yes	No
Bloody sputum	Yes	No
Persistent Cough	Yes	No

### Infection

Recurring infections	Yes	No
Skin infections	Yes	No

### Exercise Limitations

Mild	Yes	No
Moderate	Yes	No
Severe	Yes	No

### Physical Activity Limitations

Climbing stairs	Yes	No
Unusual fatigue	Yes	No
Airline travel	Yes	No
Lifting from floor	Yes	No
Tying shoelaces	Yes	No
Playing with children	Yes	No

### Pain in joints

Back	Yes	No
Hips	Yes	No
Knees	Yes	No
Feet	Yes	No

### Gastrointestinal

Heartburn/acid reflux	Yes	No
Heartburn/acid reflux (5+ years)	Yes	No
EGD/Stomach Scope	Yes	No
If yes, when/doctor?		

Stomach pains	Yes	No
Stomach ulcers	Yes	No
Gastritis	Yes	No
H.pylori infection	Yes	No
Rectal bleeding	Yes	No
Liver disease	Yes	No
Frequent diarrhea	Yes	No
Frequent constipation	Yes	No
Stomach surgery	Yes	No

### Sleep Apnea

# of hours of sleep per night:		
Diagnosed sleep apnea	Yes	No
If yes, when?		

Actively using oral appliance for		
mild sleep apnea	Yes	No
CPAP/BIPAP	Yes	No
Frequent waking at night	Yes	No
Choking at night	Yes	No
Aspiration/choking	Yes	No

# of pillows used:		
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### Cardiovascular

Swelling of ankles	Yes	No
Chest pain	Yes	No
Have you had an		
echocardiogram?	Yes	No

### Epworth Sleepiness Scale

<i>Please place a check in the appropriate box given each situation ranking your chance of dozing or sleeping</i>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>
	<b>Never</b>	<b>Slight</b>	<b>Moderate</b>	<b>High</b>
Sitting and reading				
Watching TV				
Sitting inactive in a public space				
Being a passenger in a motor vehicle for an hour or more				
Lying down in the afternoon				
Sitting and talking to someone				
Sitting quietly after lunch (no alcohol)				
Stopped for a few minutes in traffic while driving				
<i>Johns, MW. A new method for measuring daytime sleepiness: The Epworth Sleepiness Scale. Sleep, 1991; 14:50-55</i>				

### Sleep Apnea Questionnaire

Collar size of shirt: Small    Medium    Large XL    or \_\_\_\_\_ inches/cm

1. Do you snore loudly (louder than talking or to hear through closed door)? Yes    No
2. Do you often feel tired, fatigued, or sleepy during daytime? Yes    No
3. Has anyone observed you stop breathing during your sleep? Yes    No
4. Neck circumference greater than 17 inches? Yes    No

### For Biological Females Only

<b>Gynecological</b>		
Last menstrual period (date):		
Pregnancies	Yes	No
If yes, how many?		
Current menstrual status		
Regular	Yes	No
Irregular	Yes	No
Hysterectomy	Yes	No
If yes, when/why?		
Do you still have your ovaries?	Yes	No
What form of birth control do you use?		

**Medications**

List all daily medications including over the counter (aspirin, ibuprofen, Aleve, etc.), vitamins, herbs or supplements, and contraceptives.

Please indicate NONE if no medications are taken.

Name	Dosage	Frequency	Reason

Do you take any of the following over-the-counter medications daily?

Aspirin:	Yes	No	NSAIDS:	Yes	No
Ibuprofen:	Yes	No	Insulin:	Yes	No
Aleve:	Yes	No	Steroids:	Yes	No

**Allergies**

List any known food or medication allergies or sensitivities.

Please indicate NONE if no allergies are present

Allergy	Reaction

List any allergies or sensitivities to the following:

Latex:	Yes	No	Reaction:	_____
Dye:	Yes	No	Reaction:	_____
Iodine:	Yes	No	Reaction:	_____
Tape:	Yes	No	Reaction:	_____

**Food Sensitivities**

List any foods that you are sensitive to and the reaction you have.

Food	Reaction

### Social History

Religious Preference: \_\_\_\_\_

Ethnic Background: \_\_\_\_\_

Education: \_\_\_\_\_

Number of people living in your home: \_\_\_\_\_ Who? \_\_\_\_\_

What type of work do you do? \_\_\_\_\_

What type of hobbies or activities do you do? \_\_\_\_\_

Do you currently smoke? Yes      No

Have you ever smoked? Yes      No

    If yes, age started: \_\_\_\_\_

        age last smoked: \_\_\_\_\_

        average number of cigarettes/day: \_\_\_\_\_

Do you drink alcohol? Yes      No

    If yes, number of drinks per week: \_\_\_\_\_

    (drink = 1 shot, 1 glass of wine, 1 beer, or 1 cocktail)

Do you use marijuana? Yes      No

    If yes, how often: \_\_\_\_\_

Do you use recreational drugs? Yes      No

    If yes, what: \_\_\_\_\_ How often: \_\_\_\_\_

Do you abuse prescription drugs: Yes      No

    If yes, what: \_\_\_\_\_ How often: \_\_\_\_\_

On a scale of 0-10 how motivated are you to change your lifestyle? \_\_\_\_\_ (10=highly motivated)

### Lifestyle/Weight History

Age you first became overweight: \_\_\_\_\_ Weight comfortably maintained: \_\_\_\_\_ lbs

Highest adult weight (age 25 and older): \_\_\_\_\_ lbs      Lowest adult weight (age 25 and older): \_\_\_\_\_ lbs

Grew Up:	Overweight	Weight Gain After:	Moved	Moved
<i>Select One</i>	Normal weight	<i>Select all that apply</i>	Marriage	Desk job
	Active in		Divorce	Injury
	Under weight		Separation	Gradual
	Average		Quit smoking	Surgery

On a scale of 1-10 (1=least supportive, 10=very supportive):

    How does your spouse/partner feel about your weight issues? \_\_\_\_\_

    How does your family feel about your weight issues? \_\_\_\_\_

    How do your friends feel about your weight issues? \_\_\_\_\_

Who cooks at home? \_\_\_\_\_

Do you have financial difficulties with food? \_\_\_\_\_

### Non-Supervised Weight Loss Attempts

Method	Yes	No
None of the below apply		
Health spa		
High protein		

Method	Yes	No
None of the below apply		
Mayo Clinic diet		
Pritkin		



Hypnosis		
Low carbohydrate		
Low fat		
Calorie counting on my own		
Gym membership		
Home gym equipment		
Atkins diet		

Richard Simmons		
Scarsdale diet		
Stillman diet		
Sugar Busters		
Slim Fast		
South Beach diet		
Other		

### Supervised Weight Loss Attempts

Method	Yes	No
None of the below apply		
Diet pills from MD		
Diet shots from MD		
Overeaters Anonymous		
Weight Watchers		
Health Management Resources		
T.O.P.S.		
Jenny Craig		
New Direction		
Exercise counseling		
Nutritional counseling		

Method	Yes	No
None of the below apply		
Supervised calorie counting		
Acupuncture		
Psychological counseling		
Weight loss center		
Personal trainer		
Medifast		
Metrical		
Nutri-System		
Optifast		
Other		

### Weight Loss Medication

Method	Yes	No
None of the below apply		
Acutrim		
Adipex-P		
Alli		
Amphetamines		
Anorex		
Belviq		
Benzphetamine		
Contrave		
Dexatrim		
Didrex		
Fastin		
Fenfluramine		
Qsymia		
Herbal Remedies		
Ionamin		
Liraglutide/Victoza/Saxenda		

Method	Yes	No
None of the below apply		
Mazanor		
Meridia		
Metabolife		
Obalan		
Orlistat		
Phentermine		
Phenfen		
Plegine		
Pondimin		
Redux		
Sanorex		
Tenuate		
Wehless		
Xenical		
Other		

### Previous Weight Loss Surgery

Method	Yes	No
Gastric bypass (RNY or other)		
Stomach stapling		

Method	Yes	No
Gastric band		
Sleeve gastrectomy		

Vertical banded gastroplasty				Other		
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### Exercise History

Do you regularly exercise? Yes No

If yes, how often and what type: \_\_\_\_\_

Do you track and/or monitor your activity? Yes No

If yes, what do you use? (Fitbit, pedometer) \_\_\_\_\_

What barriers do you have to exercise (ex. pain, no access to exercise equipment or gym)? \_\_\_\_\_

Have you exercised regularly in the past? Yes No

If yes, what did you do/when: \_\_\_\_\_

What stopped you from continuing: \_\_\_\_\_

Are you able to perform exercises such as walking 3 blocks, swimming or using an exercise bike? Yes No

Average time spent exercising	I don't do this	1x/week	2-3x/week	4-5x/week	6+x/week	Minutes/day
Walking						
Stretching exercise (yoga, Pilates, bands, etc.)						
Weightlifting						
Aerobic						
Other:						

Physical limitations preventing exercise (check all that apply):

Hip Pain: Yes No Back Pain: Yes No

Knee Pain: Yes No Fatigue: Yes No

Ankle Pain: Yes No Excessive sweating: Yes No

Foot Pain: Yes No Shortness of breath: Yes No

### Nutrition History

Do you track/monitor your calories or food intake?

If yes, what do you use: \_\_\_\_\_

How often do you track your calories/food intake? \_\_\_\_\_

How many meals do you eat daily? \_\_\_\_\_

Do you snack in between meals? Yes No

Are you able to make your own food choices and control your food environment? Yes No

### Food Frequency

Estimated servings per day	0-3/day	3-6/day	6-9/day	10+/day
Soda/sugary drinks/sweet tea/lemonade				
Sweets/desserts/candy				
Fried foods/fast food/chips/pizza				
Dairy products/cheese				
Carbs/breads/cereal/pasta				
Fruits/veggies				
Proteins				

**Eating Behaviors**

	Yes	No		Yes	No
Chaotic eating patterns/not eating regular meal			Preference snacking on:		
Sleepwalking and eating (waking up to see evidence of food consumed with no memory of having eaten it)			Pretzels, chips, starches		
Drinking sweetened beverages-pop, Kool-Aid, etc.			Sweets		
Emotional/stress eating			Large portion sizes		

**Other Weight Gain Contributing Factors**

	Yes	No		Yes	No
Decrease in activity after job change			Smoking cessation		
Decreased activity after an injury			Weight gain with pregnancy		
Genetics			Yo-yo dieting		
Medications					

Do you currently use or have used any of the following behaviors in the last 6 months to control your weight?

Bingeing and then vomiting	Excessive/obsessive calorie restriction/fasting (anorexia)
Bingeing followed by food restriction	Excessive/obsessive exercise
Vomiting purposefully after eating (bulimia)	Laxative abuse

If any of the above, how long and when? \_\_\_\_\_

Current Eating:

Do you eat large meals in one sitting?	Yes	No	
If yes, how frequent? _____			
Do you frequently skip meals, or only eat 1-2 times per day?	Yes	No	
If yes, how frequent? _____			
Do you "graze" or snack frequently throughout the day/evening?	Yes	No	
If yes, how frequent? _____			
Do you eat or snack late in the evening or at night?	Yes	No	
If yes, how frequent? _____			

**PLEASE PROVIDE A LIST OF WHAT YOU HAVE EATEN/HAD TO DRINK IN THE PAST 24 HOURS.  
LIST ALL FOODS.**